

HUDSON HOSPITAL
MONTHLY FINANCIAL DATA FOR EWR
As of Date Shown

	Actual 1/31/25	Actual 2/28/25	Actual 3/31/25	Actual 4/30/25	Actual 5/31/25	Actual 6/30/25	Actual 7/31/25	Actual 8/31/25	Actual 9/30/25	Actual 10/31/25	Actual 11/30/25	Actual 12/31/25	Projected 1/31/26
DAYS CASH ON HAND													
Cash on Hand	1,393,000	1,451,000	356,000	(178,000)	30,000	136,000	313,000	518,000	256,000	35,000	273,000	69,000	171,000
Average Daily Expense	443,387	434,393	390,806	393,033	382,258	386,133	445,129	391,387	431,300	569,387	309,633	237,742	273,688
Days Cash on Hand Ratio	3.14	3.34	0.91	-0.45	0.08	0.35	0.70	1.32	0.59	0.06	0.88	0.29	0.62
DAYS IN ACCOUNTS PAYABLE													
Total Current Liabilities	55,255,000	59,101,000	59,101,000	57,898,000	17,615,000	20,247,000	21,704,000	22,803,000	26,247,000	30,057,000	33,120,000	31,219,000	32,169,500
Average Daily Expense	245,032	236,857	197,258	195,367	186,290	178,867	228,548	154,226	149,700	310,903	131,933	147,645	139,789
Days in A/P Ratio	225.50	249.52	299.61	296.36	94.56	113.20	94.96	147.85	175.33	96.68	251.04	211.45	230.13
DAYS IN ACCOUNTS RECEIVABLE (Note 1 Below)													
Net Current Accounts Receivable	19,218,000	20,278,000	19,345,000	20,852,000	22,647,000	25,376,000	24,681,000	18,631,000	20,405,000	18,449,000	15,571,000	13,525,000	14,548,000
Average Daily Revenue / Annual	203,712	194,137	181,427	177,685	183,510	190,844	192,433	193,553	198,378	204,447	195,447	186,101	190,774
Days in A/R Ratio / Annual Basis	94.34	104.45	106.63	117.35	123.41	132.97	128.26	96.26	102.86	90.24	79.67	72.68	76.26
OPERATING MARGIN													
Income from Operations	(5,434,000)	(5,145,000)	(4,179,000)	(2,807,000)	(3,451,000)	(3,953,000)	(7,307,000)	(4,470,000)	(5,629,000)	(8,107,000)	(6,126,000)	(4,739,000)	(5,432,500)
Operating Revenue	8,612,000	7,319,000	8,238,000	9,278,000	8,696,000	7,892,000	6,729,000	7,900,000	7,535,000	9,782,000	3,395,000	2,864,000	3,129,500
Operating Margin Ratio	-63.10%	-70.30%	-50.73%	-30.25%	-39.68%	-50.09%	-108.59%	-56.58%	-74.70%	-82.88%	-180.44%	-165.47%	-173.59%
ADJUSTED OPERATING MARGIN													
Income from Operations (Per 9/17/2020 Memorandum)	(4,933,479)	(4,644,479)	(3,678,479)	(2,306,479)	(3,051,985)	(3,562,700)	(6,916,700)	(4,079,700)	(5,238,700)	(7,716,700)	(5,735,700)	(4,348,700)	(5,042,200)
Operating Revenue (Per 9/17/2020 Memorandum)	8,612,000	7,319,000	8,238,000	9,278,000	8,696,000	7,892,000	6,729,000	7,900,000	7,535,000	9,782,000	3,395,000	2,864,000	3,129,500
Adjusted Operating Margin Ratio	-57.29%	-63.46%	-44.65%	-24.86%	-35.10%	-45.14%	-102.79%	-51.64%	-69.52%	-78.89%	-168.95%	-151.84%	-161.12%
OCCUPANCY RATE													
Inpatient Days	69.77	68.29	61.97	62.40	60.61	66.50	52.71	66.65	59.50	78.03	14.93	-	-
Maintained Beds	230	230	230	230	230	230	230	230	230	230	230	230	230
Occupancy Rate Ratio	30.34%	29.69%	26.94%	27.13%	26.35%	28.91%	22.92%	28.98%	25.87%	33.93%	6.49%	0.00%	0.00%
Income from Operations (Per 9/17/2020 Memorandum)													
Income from Operations	(5,434,000)	(5,145,000)	(4,179,000)	(2,807,000)	(3,451,000)	(3,953,000)	(7,307,000)	(4,470,000)	(5,629,000)	(8,107,000)	(6,126,000)	(4,739,000)	(5,432,500)
Add (Subtract):													
Maple Interest Exp	328,000	328,000	328,000	328,000	399,015	390,300	390,300	390,300	390,300	390,300	390,300	390,300	390,300
Propco Capital Lease Interest Expense	172,521	172,521	172,521	172,521	-	-	-	-	-	-	-	-	-
Adj Inc / (Loss) from Operations	(4,933,479)	(4,644,479)	(3,678,479)	(2,306,479)	(3,051,985)	(3,562,700)	(6,916,700)	(4,079,700)	(5,238,700)	(7,716,700)	(5,735,700)	(4,348,700)	(5,042,200)

Note 1 - The days in accounts receivable calculation has been revised to be more in line with current industry standard. The calculation is now based on the trailing twelve months net patient service revenue, divided by 365, to determine the average daily revenue used above.

Note: Effective May 2025, the Days in AP are post petition numbers.